



**Underwritten by:**  
 Industrial Alliance Insurance & Financial Services Inc.  
 400-988 Broadway W PO Box 5900, Vancouver, BC V6B 5H6

FOR OFFICE USE ONLY

# SUPPLEMENTAL QUESTIONNAIRE FOR DEPENDENT CHILD INSURANCE

**Complete one questionnaire for each eligible dependent child you are applying for.**

## POLICY INFORMATION

Name of Policyholder	Group Policy Number	Division Number	Member/Employee ID
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## MEMBER/EMPLOYEE INFORMATION MUST ALWAYS BE COMPLETED

Last Name	Given Name	Initials	Gender	Date of Birth (dd-mmm-yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Male <input type="radio"/> Female	<input type="text"/>
Street Address	City	Prov.	Postal Code	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (Home)	Telephone ( <input type="radio"/> Work <input type="radio"/> Cell )	Email		
<input type="text"/>	<input type="text"/>	<input type="text"/>		

## COVERAGE SELECTION

Type of insurance requested	Total amount of insurance requested (include any existing amounts)
<input type="text"/>	<input type="text"/>
Type of insurance requested	Total amount of insurance requested (include any existing amounts)
<input type="text"/>	<input type="text"/>

## DEPENDENT CHILD INFORMATION

Last Name	Given Name	Initials	Gender	Date of Birth (dd-mmm-yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Male <input type="radio"/> Female	<input type="text"/>
Place of Birth	<input type="text"/>			
<input type="text"/>				

Please select one which best represents your Dependent Child:

**Child**  
 Dependent who is over 14 days of age and under 21 years of age, unmarried and receives full parental support and maintenance.

Height	Weight
<input type="text"/> ft/in <input type="radio"/> cm	<input type="text"/> lbs <input type="radio"/> kgs

**Full-Time Post Secondary Student**  
 Dependent who is 21 years of age or over but under 25 years of age, unmarried and receives full parental support and maintenance for reason of full-time attendance at a recognized school, college or university.

Name of Education Institution

- Has there been a weight loss or gain of more than 10 lbs. during the last 12 months?**  Yes  No  
 If "Yes", please answer the following:
 

What was the amount of the weight change?	Was this a gain or a loss?	Reason
<input type="text"/> lbs <input type="radio"/> kgs	<input type="radio"/> Gain <input type="radio"/> Loss	<input type="text"/>
- Has the proposed Dependent Child ever applied for any insurance that was declined, modified or rated?**  Yes  No  
 If "Yes", provide details including date, name of company and reason for the decline, modification or rating.
- Does your Dependent Child intend to travel or reside outside Canada or the United States for more than one month?**  Yes  No  
 If "Yes", provide dates of travel, cities and countries and reason for travel.
- Is your Dependent Child in good health and free from any symptoms and/or diagnosis or any illness, disease, disorder, or any physical or mental abnormalities?**  Yes  No  
 If "No", provide details.



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**FAMILY HISTORY QUESTION MUST ALWAYS BE COMPLETED WHEN APPLYING**

Have any of the dependent child's biological parents, grandparents, brothers or sisters ever undergone bypass surgery or suffered from any of the following conditions: Heart attack, angina, or any other heart condition, stroke, polycystic kidney disease, diabetes, cancer (if "Yes," specify type), Alzheimer's disease, Parkinson's disease, multiple sclerosis, amyotrophic lateral sclerosis (ALS), Huntington's disease, alcoholism, nervous or mental disorder, or any other hereditary disease?

**Yes**  **No**

If "Yes," please complete the following table. If you require more space, please attach a separate sheet of paper, signed and dated.

	Present Age (If Living)	Condition	Age at Onset/ Diagnosis	Age at Death (if applicable)
Father				
Mother				
Brothers				
Sisters				
Maternal Grandparents				
Paternal Grandparents				

**PERSONAL PHYSICIAN INFORMATION**

**Dependent Child's Personal Physician Information**

Personal Physician's Name \_\_\_\_\_ Telephone \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_

Date last consulted ANY Doctor (dd-mmm-yyyy) \_\_\_\_\_ Reason for consultation \_\_\_\_\_

Results (e.g. normal), diagnosis, treatment or medication prescribed \_\_\_\_\_

**AUTHORIZATION FORM MUST BE SIGNED IN INK**

I acknowledge receipt of the Disclosure Notice (attached) describing the operation of the Medical Information Bureau. I authorize:

- 1) any health care professional as well as any other public or private health or social service establishment, any insurance company, the Medical Information Bureau, any insurance plan sponsor, any agent, broker or market intermediary, any third party administrator, any personal information agents or professional investigation agencies and any government agency, or other organization, institution or person that has any records or knowledge of my dependent child's health, to give to Industrial Alliance Insurance and Financial Services Inc. (the "Company") or its reinsurers any such information for the purpose of the risk assessment, administration or investigation of a subsequent claim.
- 2) the Company or its reinsurers to release and exchange any personal information obtained to the above persons and organizations for the purposes of assessment of this application, the administration of any certificate issued and the investigation of any claim.
- 3) the Company to test and evaluate a specimen of my dependent child's blood, urine or saliva for the purpose of assessing my dependent child as an insurance risk. This analysis includes testing for HIV infection.
- 4) the Company to release any abnormal test results to my dependent child's personal physician.

I confirm that I am authorized to disclose information concerning my dependent child for the purpose of determining their eligibility for coverage.

I acknowledge that all correspondence relating to this application, including the requirement for additional medical information and the communication of any underwriting decision, will be directed to the member/employee.

I further acknowledge receipt of the Notice on Privacy and Confidentiality (attached) summarizing certain privacy practices regarding collection, use and disclosure of my dependent child's personal information.

I agree to the use of my personal information for the purposes outlined in this application. I understand that my consent to the use of any information to offer me products and services is optional and that if I wish to discontinue such use I may call or write to the Company at the telephone number or address shown on this application.

I confirm that the foregoing answers, forming part of an application for group insurance to the Company are true, full, complete and correctly recorded, and together with any other forms signed by me in connection with this application form the basis for any certificate issued hereunder. I understand that any group insurance arising from this application may not be valid if there is any incorrect answer or misrepresentation in this application or if there is any change in my dependent child's insurability between the date of this application and the effective date of coverage. I acknowledge that it is my responsibility to notify the Company of any change in my dependent child's health or insurability. I agree that my insurance will not take effect until my properly completed application has been approved by the Company and the first month's premium has been paid.

A copy of this signed authorization shall be as valid as the original.

**X** \_\_\_\_\_  
**Member/Employee Signature** (must always sign) \_\_\_\_\_  
 Date (dd-mmm-yyyy)



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## **NOTICE ON PRIVACY & CONFIDENTIALITY** PLEASE READ CAREFULLY AND RETAIN FOR YOUR RECORDS

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The specific and detailed information requested pursuant to this application from you and which may be subsequently requested by us, from time to time, is required to process your application, and process any claim for benefits made by you. To protect the confidentiality of such personal information, access to your information is restricted to any person you authorize or as authorized by law as well as those Industrial Alliance Insurance and Financial Services Inc. (the “Company”) employees, its reinsurers, third party administrators, agents or brokers of the Company, plan sponsors and any agents or brokers of such sponsors or other market intermediaries for the purposes of (a) sponsoring a plan for you, (b) marketing and administration of Company products or services, (c) assessment of risk (underwriting) and (d) investigation of claims (where applicable). **Your file will be kept in our offices.**

**You are entitled to review your personal information contained in our files, subject to certain limited exceptions established by law, and if necessary, to have it rectified by sending a written request to us at:** 400–988 West Broadway. P.O. Box 5900, Vancouver, BC V6B 5H6, Attention: Director, iA Special Markets. Corrections will be noted in the file. If a requested correction is in dispute, we nonetheless note your requested correction in the file. Further information on our privacy practices can be found online at [ia.ca](http://ia.ca) or alternatively, contact us at 1.800.266.5667 and request that a copy be faxed or mailed to you.

## **DISCLOSURE NOTICE - MEDICAL INFORMATION BUREAU** PLEASE READ CAREFULLY AND RETAIN FOR YOUR RECORDS

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Information regarding your insurability will be treated as confidential. Industrial Alliance Insurance and Financial Services Inc. (the “Company”) and its reinsurers may, however, make a brief report thereon to the Medical Information Bureau (MIB), a non-profit membership organization of life insurance companies which operates an information exchange on behalf of its members. If you apply to another MIB member company for life or health insurance coverage, or a claim for benefits is submitted to such company, MIB, upon request, will supply that company with the information it may have in its files.

Upon receipt of a request from you, MIB will arrange disclosure of any information it may have in your file. If you question the accuracy of information in MIB's file, you may contact MIB and seek a correction. The address of MIB's Information office is: Medical Information Bureau, 330 University Avenue, Toronto, Ontario, Canada M5G 1R7, telephone number (416) 597-0590.

The Company may also release information in its file to other life insurance companies to whom you may apply for life or health insurance, or to whom a claim for benefits may be submitted.

## **SEND YOUR COMPLETED FORM TO**

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**iA Special Markets**  
Industrial Alliance Insurance and Financial Services Inc.  
400–988 Broadway W, PO Box 5900, Vancouver, BC V6B 5H6

## **QUESTIONS?**

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Contact a Client Service Specialist at:  
**1.800.266.5667** (toll-free)  
**604.737.3802** (Vancouver)  
**specialmarkets@ia.ca**  
Monday to Friday 6:30 a.m. - 4:30 p.m. Pacific Time