FACT SHEET
Third Quarter 2026

About iA Financial Group

iA Financial Group is one of the largest insurance and wealth management groups in Canada, with operations in the United States. Founded in 1892, it is an important Canadian public company and is listed on the Toronto Stock Exchange under the ticker symbol IAG (common shares).

- **Founded in 1892**
- **Listed on the TSX in 2000**
- **More than 11.9 millions clients**
- **Nearly 11,500 employees**
- **$375 billion in Assets under management and administration**
- **More than 50,000 representatives**

Share Information (As at September 30, 2026)

- **Ticker: IAG (TSX)**
- **Share price for last 12 months (high/low/close): $223.72/$145.44/$202.98**
- **Market capitalization: 17.7 billion**
- **Dividend paid per common share: $1.100**
- **Weighted average of outstanding shares diluted: 87,342,392**

Third Quarter Highlights

	Q3/2026	Q3/2025
Net income attributed to common shareholders	**$255M**	$364M
Core Earnings†	**$356M**	$323M
EPS (diluted)	**$2.89**	$3.91
Core EPS (diluted)††	**$4.03**	$3.47
ROE[1] (trailing twelve months)	**13.3%**	15.6%
Core ROE (trailing twelve months)††	**17.6%**	17.2%
Solvency ratio[2] (As at September 30)	**131%**	138%
Net Premiums, Premium Equivalents & Deposits[3]	**$6,051M**	$5,215M
Assets under management and administration[3]	**$375.0B**	$288.8B

[1] Consolidated net income attributed to common shareholders divided by the average common shareholders' equity for the period.

[2] The solvency ratio is calculated in accordance with the Capital Adequacy Requirements Guideline - Life and Health Insurance (CARLI) mandated by the Autorité des marchés financiers du Québec (AMF). This financial measure is exempt from certain requirements of Regulation 52-112 respecting Non-GAAP and Other Financial Measures Disclosure according to AMF Blanket Order No. 2021-PDG-0065

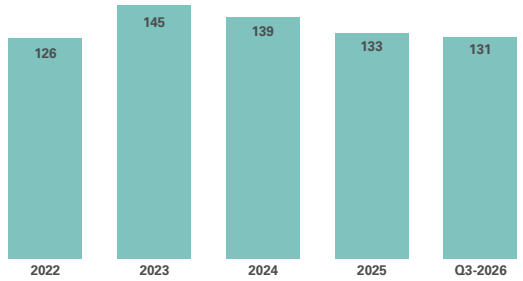
[3] Net premiums, premium equivalents & deposits, Assets under management and assets under administration are supplementary financial measures. Refer to the «Non-IFRS and Additional Financial Measures» section of the Management's Discussion and Analysis for the period ending September 30, 2026, for more information.

"We once again delivered strong growth, supported by solid momentum in Wealth Management and solid performance in Individual Insurance in Canada. Assets increased 30% over the last 12 months, while net premiums, premium equivalents and deposits were up 16% year-over-year. This strong business growth reflects the strength of our distribution capabilities and the continued execution of our growth strategy."

Denis Ricard, President and CEO of iA Financial Group

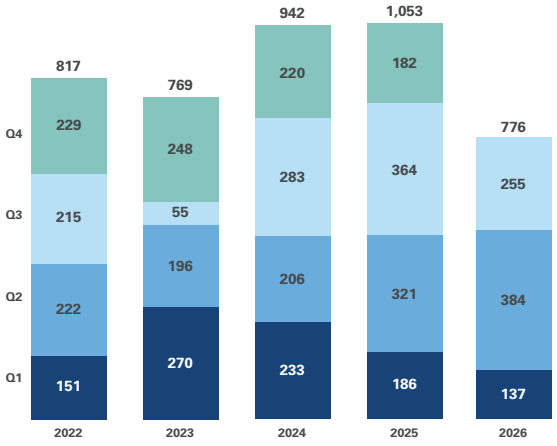
Solvency Ratio (Regulatory minimum ratio: 90%)

(% and at end of period)



Net Income Attributed to Common Shareholders

($Million)



Credit Ratings

iA Financial Corporation Inc.

Credit Agency	S&P	DBRS
Issuer credit rating	A	A

Industrial Alliance Insurance and Financial Services Inc

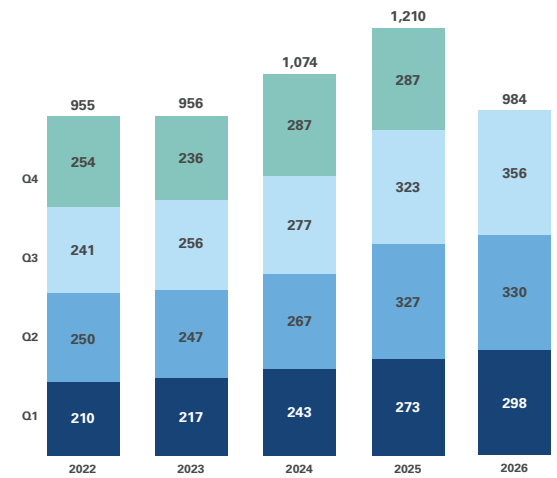
Credit Agency	S&P	DBRS	A.M. Best
Financial strength rating	AA-	AA (low)	A+ (Superior)

† This item is a non-IFRS financial measure; see the "Non-IFRS and Additional Financial Measures" section of the MD&A for the period ending September 30, 2026.

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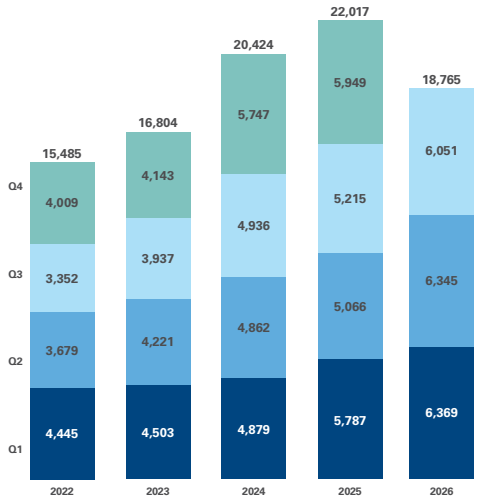
Core Earnings†

($Million)



Net Premiums, Premium Equivalents & Deposits

($Million)



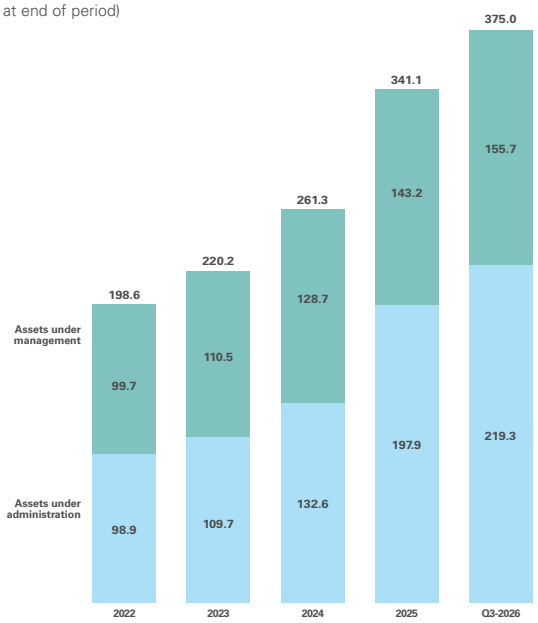
Sales Growth[1]

Business units ($Million)	Q3/2026	Q3/2025
INSURANCE, CANADA		
Individual Insurance	**115**	102
Group Insurance		
- Employee Plans	**25**	33
- Special Markets Solutions	**80**	96
Dealer Services	**216**	214
General Insurance (iA Auto and Home)	**186**	180
WEALTH MANAGEMENT		
Individual Wealth Management		
- Segregated funds	**2,222**	1,639
- Mutual funds	**571**	608
- Insured annuities and other savings products	**455**	400
Group Savings and Retirement	**745**	607
US OPERATIONS (in USD)		
- Individual Insurance	**97**	78
- Dealer Services	**298**	286

[1] Sales is a supplementary financial measure. Refer to the "Non-IFRS and Additional Financial Measures" section of the Management's Discussion and Analysis for the period ending September 30, 2026, for more information.

Assets Under Management & Administration

($Billion and at end of period)



Market Shares

	New Business[2]		In force[3]	
Business units	**Rank**	**Market Share**	**Rank**	**Market Share**
Individual Insurance	4th	12.0%	4th	10.9%
Group Insurance (Employee Plans)[4]	8th	4.1%	9th	3.6%
Individual Wealth Management				
- Segregated funds	1st	44.2%	1st	28.3%
- Mutual funds	19th	0.9%	18th	1.1%
Group Savings and Retirement	2nd	9.6%	5th	4.8%

[2] Gross sales for Individual Wealth Management and first-year annualized premiums for other sectors.

[3] Premiums for Individual Insurance (life only) and Group Insurance, assets for other sectors

[4] Market of 50 to 1,000 employees

Source: Latest available industry data from: CLHIA, Fraser Group, Investor Economics, IFIC and LIMRA

Debt Measures

(At end of period)

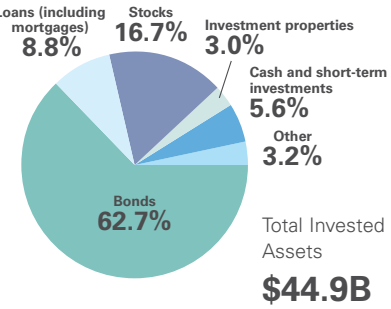
	Q3-2026	Q2/2026	Q3-2025
Financial leverage ratio* ††	16.5%	18.6%	16.4%

* Calculated as: Debentures, preferred shares and other equity instruments/(Capital structure + post-tax contractual service margin (CSM)[1]).

Quality of Investments

(As at September 30, 2026)

- Bonds rated BB and lower: 0.70% of bond portfolio
- Real estate occupancy rate: 89.3%



Total Invested Assets

$44.9B

Calendar of Events

- **November 9, 2025** — 3rd quarter 2026 financial results (November 10, 2025: conference call with financial analysts)
- **February 16, 2027** — 4th quarter 2026 financial results (February 17, 2027: conference call with financial analysts)
- **May 4, 2027** — 1st quarter 2027 financial results (May 5, 2026: conference call with financial analysts
- **August 3, 2027** — 2nd quarter 2027 financial results (August 4, 2026: conference call with financial analysts)

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