iA Financial Group

# FACT SHEET
## Second Quarter 2026

## About iA Financial Group

iA Financial Group is one of the largest insurance and wealth management groups in Canada, with operations in the United States. Founded in 1892, it is an important Canadian public company and is listed on the Toronto Stock Exchange under the ticker symbol IAG (common shares).

- **Founded in 1892**
- **Listed on the TSX in 2000**
- **More than 11.9 millions clients**
- **Nearly 11,500 employees**
- **$374.1 billion in Assets under management and administration**
- **More than 50,000 representatives**

## Share Information (As at June 30, 2026)

- **Ticker: IAG (TSX)**
- **Share price for last 12 months (high/low/close): $196.40/$133.36/$195.83**
- **Market capitalization: 17.3 billion**
- **Dividend paid per common share: $1.1000**
- **Weighted average of outstanding shares diluted: 88,384,892**

## Second Quarter Highlights

| | Q2/2026 | Q2/2025 |
|---|---|---|
| **Net income attributed to common shareholders** | **$384M** | $321M |
| **Core Earnings†** | **$330M** | $327M |
| **EPS** (diluted) | **$4.28** | $3.43 |
| **Core EPS** (diluted)†† | **$3.68** | $3.49 |
| **ROE**[1] (trailing twelve months) | **15.1%** | 14.7% |
| **Core ROE** (trailing twelve months)†† | **17.5%** | 17.0% |
| **Solvency ratio**[2] (As at June 30) | **137%** | 138% |
| **Net Premiums, Premium Equivalents & Deposits**[3] | **$6,345M** | $5,066M |
| **Assets under management and administration**[3] | **$374.1B** | $273.8B |

[1] Consolidated net income attributed to common shareholders divided by the average common shareholders' equity for the period.

[2] The solvency ratio is calculated in accordance with the Capital Adequacy Requirements Guideline - Life and Health Insurance (CARLI) mandated by the Autorité des marchés financiers du Québec (AMF). This financial measure is exempt from certain requirements of Regulation 52-112 respecting Non-GAAP and Other Financial Measures Disclosure according to AMF Blanket Order No. 2021-PDG-0065

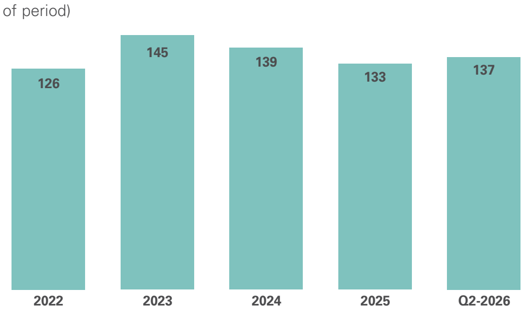
[3] Net premiums, premium equivalents & deposits, Assets under management and assets under administration are supplementary financial measures. Refer to the «Non-IFRS and Additional Financial Measures» section of the Management's Discussion and Analysis for the period ending June 30, 2026, for more information.

"Our diversified business model continued to demonstrate its strength in the second quarter, as broad-based performance across our businesses, led by Wealth Management, generated solid earnings and robust capital generation," commented Denis Ricard, President and CEO of iA Financial Group. "The 25% increase in premiums and deposits and the 37% growth in assets over the past year reflect the strength of our distribution capabilities, our ability to attract and support high-quality advisors, and the continued execution of our growth strategy."

Denis Ricard, President and CEO of iA Financial Group

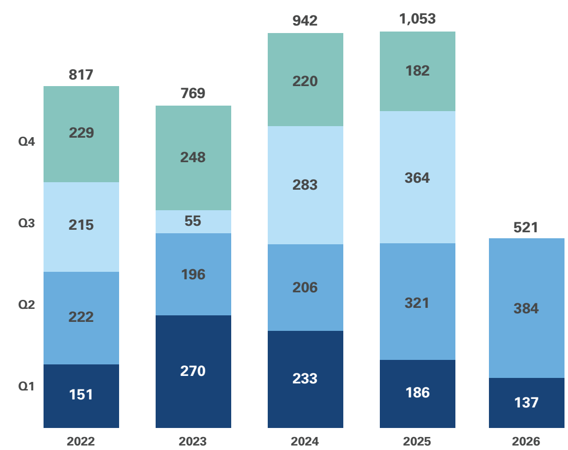
## Solvency Ratio (Regulatory minimum ratio: 90%)

(% and at end of period)



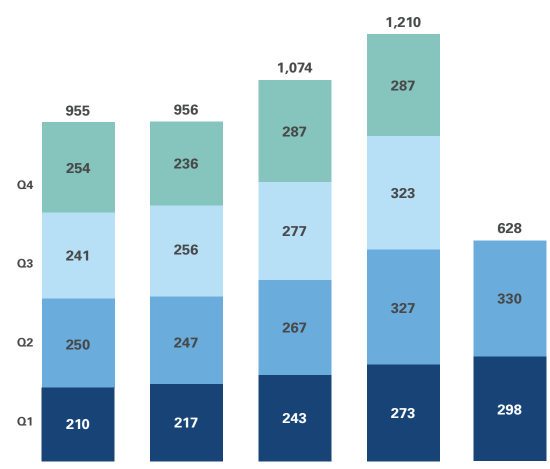

## Net Income Attributed to Common Shareholders

($Million)




## Core Earnings†

($Million)




## Credit ratings

### iA Financial Corporation Inc.

| Credit Agency | S&P | DBRS |
|---|---|---|
| Issuer credit rating | A | A |

### Industrial Alliance Insurance and Financial Services Inc

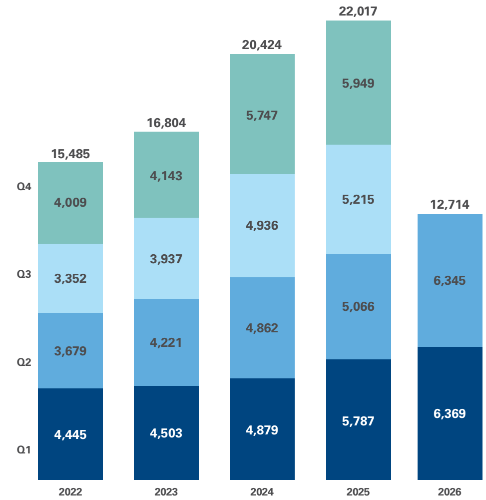
| Credit Agency | S&P | DBRS | A.M. Best |
|---|---|---|---|
| Financial strength rating | AA- | AA (low) | A+ (Superior) |

† This item is a non-IFRS financial measure; see the "Non-IFRS and Additional Financial Measures" section of the MD&A for the period ending June 30, 2026.

†† This item is a non-IFRS ratio; see the "Non-IFRS and Additional Financial Measures" section of the MD&A for the period ending June 30, 2026.

## Net Premiums, Premium Equivalents & Deposits

($Million)



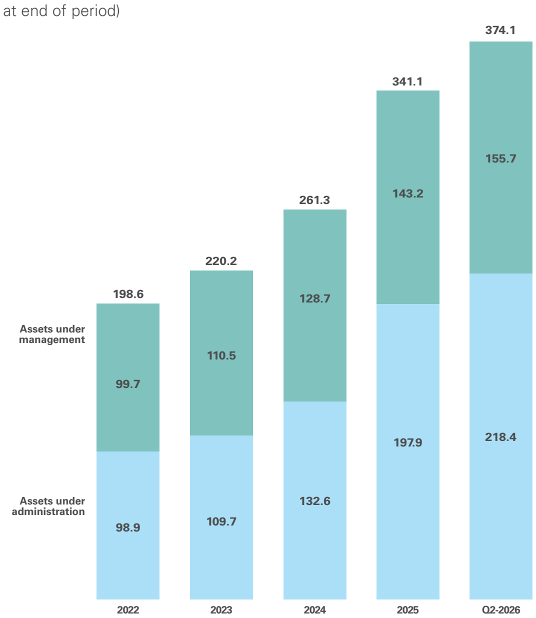

## Sales Growth[1]

| Business units ($Million) | Q2/2026 | Q2/2025 |
|---|---|---|
| INSURANCE, CANADA | | |
| Individual Insurance | **102** | 103 |
| Group Insurance | | |
| - Employee Plans | **30** | 8 |
| - Special Markets Solutions | **83** | 99 |
| Dealer Services | **218** | 225 |
| General Insurance (iA Auto and Home) | **216** | 206 |
| WEALTH MANAGEMENT | | |
| Individual Wealth Management | | |
| - Segregated funds | **2,085** | 1,368 |
| - Mutual funds | **644** | 442 |
| - Insured annuities and other savings products | **449** | 428 |
| Group Savings and Retirement | **1,108** | 821 |
| US OPERATIONS (in USD) | | |
| - Individual Insurance | **86** | 78 |
| - Dealer Services | **292** | 296 |

[1] Sales is a supplementary financial measure. Refer to the "Non-IFRS and Additional Financial Measures" section of the Management's Discussion and Analysis for the period ending June 30, 2026, for more information.

## Assets Under Management & Administration

($Billion and at end of period)




## Market Shares

| | New Business[2] | | In force[3] | |
|---|---|---|---|---|
| **Business units** | **Rank** | **Market Share** | **Rank** | **Market Share** |
| Individual Insurance | 4th | 12.1% | 4th | 11.0% |
| Group Insurance (Employee Plans)[4] | 10th | 2.4% | 7th | 4.0% |
| Individual Wealth Management | | | | |
| - Segregated funds | 1st | 44.6% | 1st | 27.3% |
| - Mutual funds | 7th | 4.0% | 19th | 1.1% |
| Group Savings and Retirement | 5th | 3.4% | 5th | 4.8% |

[2] Gross sales for Individual Wealth Management and first-year annualized premiums for other sectors.
[3] Premiums for Individual Insurance (life only) and Group Insurance, assets for other sectors
[4] Market of 50 to 1,000 employees
Source: Latest available industry data from: CLHIA, Fraser Group, Investor Economics, IFIC and LIMRA

## Debt Measures

(At end of period)

| | Q2-2026 | Q1/2026 | Q2-2025 |
|---|---|---|---|
| Financial leverage ratio* †† | 18.6% | 16.4% | 16.9% |

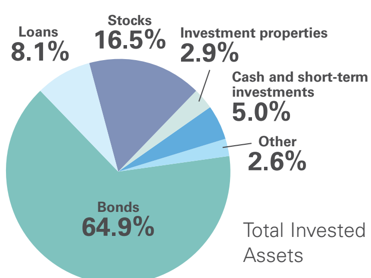
* Calculated as: Debentures, preferred shares and other equity instruments/(Capital structure + post-tax contractual service margin (CSM)†).

## Quality of Investments

(As at June 30, 2026)

› Bonds rated BB and lower: 0.60% of bond portfolio

› Real estate occupancy rate: 89.2%




Total Invested Assets

**$47.3B**

## Calendar of Events

| | |
|---|---|
| › **August 4, 2026** | 2nd quarter 2026 financial results<br>(August 5, 2026: conference call with financial analysts) |
| › **November 9, 2025** | 3rd quarter 2026 financial results<br>(November 10, 2025: conference call with financial analysts) |
| › **February 16, 2027** | 4th quarter 2026 financial results<br>(February 17, 2027: conference call with financial analysts) |
| › **May 4, 2027** | 1st quarter 2027 financial results<br>(May 5, 2026: conference call with financial analysts |

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**Head Office**
iA Financial Group
1080 Grande Allée West
PO Box 1907, Station Terminus
Quebec City, QC G1K 7M3
Tel.: 418-684-5000
Toll-free: 1-800-463-6236

**Transfer Agent**
*For questions regarding share accounts, dividends, changes of address and ownership and other related matters*
Computershare Investor Services Inc.
Tel.: 514-982-7555
Toll-free: 1-877-684-5000
ia@computershare.com

**Investor Relations**
*For analysts, portfolio managers and other investors requesting financial information*
1080 Grande Allée West
PO Box 1907, Station Terminus
Quebec City, QC G1K 7M3
Tel.: 418-684-5000 ext. 105862
Toll-free: 1-800-463-6236 ext. 105862
Fax: 418-684-5185
ia.ca investors@ia.ca


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